CERTIFICATE OF MAILING

I hereby certify that this correspondence is being deposited with the United States Postal Service as First Class Mail in an envelope addressed to:

> "Commissioner for Patents" P.O. Box 1450 Alexandria, VA 22313-1450

on FEBRUARY 24, 2004

MILTON L. HONIG

Reg. No. 28,617

Attorney for Applicant(s)

F7605(V) 01-0485-UNI

PATENT

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Customer Number:

000201

Attorney Docket No.: F7605(V)

Applicant: Serial No.: Floeter et al.

2/24/04

Date of

Signature

Filed:

10/045,405 November 20, 2001

FOR:

EDIBLE SPREAD CONTAINING A NATURAL FAT PHASE

UNUS No.:

01-0485-UNI

Group: 1761

Examiner: Carolyn A. Paden

Edgewater, New Jersey 07020

February 24, 2004

PRELIMINARY AMENDMENT

Commissioner for Patents P.O. Box 1450 Alexandria, VA 22313-1450

Sir:

Prior to the first Office Action, please consider the following amendment for the above-identified patent application as follows.

F7605(V) 01-0485-UNI

Amendments to the Claims are reflected in the listing of claims which begins on page 3 of this paper.

Remarks/Arguments begin on page 6 of this paper.